



## Gifts of Publicly Traded Securities Form

Please follow these two steps to make your gift:

1. Use this form to instruct your broker to initiate the trade and transfer of shares to Liver Canada.
2. Send a copy of this form to Sarah Asgari at Liver Canada by email at [sasgari@liver.ca](mailto:sasgari@liver.ca).

**Please note:** Liver Canada must receive a copy of this form to provide you with a tax receipt and properly acknowledge your gift.

If you have any questions, please contact Sarah Asgari at Liver Canada by email at [sasgari@liver.ca](mailto:sasgari@liver.ca).

### Contact Information

Donor Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Telephone Number: \_\_\_\_\_ Fax: \_\_\_\_\_

Email: \_\_\_\_\_

Delivering Institution Name: \_\_\_\_\_

Broker/Advisor: \_\_\_\_\_ CUID: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone Number: \_\_\_\_\_ Fax: \_\_\_\_\_

Name of Securities/Fund: \_\_\_\_\_ Number of Shares: \_\_\_\_\_

Authorization of Donor: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: (day/month/year) \_\_\_\_\_

### Transfer Information

**Account:** 6C75B6A    **CUID:** NBCS    **DTC:** 5008

**Receiving Institution:** National Bank: 006

**Address:** 130 King St. West, Suite 3000, Toronto, ON M5X 1J9

**Brokerage Contact:** Sujenthika (Sue) Thileepan

**Tel:** 1-844-451-3505 Ext. 06596    **Email:** [sujenthika.thileepan@nbc.ca](mailto:sujenthika.thileepan@nbc.ca)